

<b>DISCLOSURE STATEMENT: MATT KEETON</b>	
Name of Financial Adviser:	Matthew Peter Keeton
Address:	34 Anvil Road, Silverdale
Trading Name:	Calthorpe Insurances Limited
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Date of Disclosure Statement:	18 <sup>th</sup> August 2017

### **IT IS IMPORTANT THAT YOU READ THIS DOCUMENT**

This information will help you choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

### **WHAT SORT OF ADVISER AM I?**

I am a **registered**, but **NOT** authorized, **financial adviser**.

I **can** give you advice about: Health and Life Insurance Products, and mortgages.

I offer the following services:

- **Medical Insurance** which provides funding if you are sick so that you can afford to access the best medical treatment available;
- **Income Protection Insurance** which ensures that you can make your house-payment and/or continue to receive a paycheck if you are too sick or hurt to work, or get made redundant;
- **Trauma Insurance** so that you receive bulk funding to change your life if you suffer from a qualifying illness;
- **Life Insurance** so that you can provide for your loved ones if you do not survive your illness.

### **WHAT SHOULD YOU DO IF SOMETHING GOES WRONG?**

If you have a problem, concern or complaint about any part of my service, please tell me so that I can try to fix the problem.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Ltd (FSCL). This service will cost you nothing and will help us resolve any disagreements. You can contact FSCL at:

PO Box 5967, Lambton Quay, Wellington 6145, Phone 0800 347 257

## HOW AM I REGULATED BY THE GOVERNMENT?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>  
The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings. You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**)

## DECLARATION

I, Matt Keeton, declare that to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

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Matt Keeton

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Date

